| ADA American Dent   | tal Asso                             | ociation®       | Dent         | <u>al Claim</u>      | ı For              | m              |  |             |                |                  |                            |                     |                   |  |
|---|--------------------------------------|-----------------|--------------|----------------------|--------------------|----------------|--|-------------|----------------|------------------|----------------------------|---------------------|-------------------|--|
| HEADER INFORMATION  |                                      |                 |              |                      |                    |                |  |             |                |                  | o "                        |                     |                   |  |
| 1. Type of Transaction (Mark all applicable boxes)  |                                      |                 |              |                      |                    |                | G C  | ٠           | المري          | o                | Guardian<br>Group Dental C | laims               |                   |  |
| Statement of Actual Services Request for Predetermination/Preauthorization  |                                      |                 |              |                      |                    |                | S G  | IUQ         | iraic          |                  | P.O. <b>Box</b> 981572     | 2                   |                   |  |
| EPSDT / Title XIX   |                                      |                 |              |                      |                    | L              |  |             |                | -                | El Paso, TX 7999           | 8-1572              |                   |  |
| 2. Predetermination/Preauthorization Number   |                                      |                 |              |                      |                    |                | POLICYHOLDER/SUBSCRIBER INFORMATION (For Insurance Company Named in #3)                                    |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    |                | 12. Policyholder/Subscriber Name (Last, First, Middle Initial, Suffix), Address, City, State, Zip Code     |             |                |                  |                            |                     |                   |  |
| INSURANCE COMPANY/DENTAL BENEFIT PLAN INFORMATION   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 3. Company/Plan Name, Address, Ci   | ity, State, Zip                      | Code            |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    |                | 13. Date of Birth (MM/DD/CCYY) 14. Gender 15. Policyholder/Subscriber ID (SSN or ID#)                      |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      | M                  | F              |  |             |                |                  |                            |                     |                   |  |
| OTHER COVERAGE (Mark appli  | 16                                   | 6. Plan/Group   | Number       | r                    | 17. Employer       | Name           |  |             |                |                  |                            |                     |                   |  |
| 4. Dental? Medical?   | _                                    |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 5. Name of Policyholder/Subscriber in #4 (Last, First, Middle Initial, Suffix)  |                                      |                 |              |                      |                    |                | PATIENT INFORMATION  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    | 18             | 18. Relationship to Policyholder/Subscriber in #12 Above Use   |             |                |                  |                            |                     |                   |  |
| 6. Date of Birth (MM/DD/CCYY) 7. Gender 8. Policyholder/Subscriber ID (SSN or ID#)  |                                      |                 |              |                      |                    | L              | Self Spouse Dependent Child Other  |             |                |                  |                            |                     |                   |  |
|   | м                                    | F               |              |                      |                    | 20             | 0. Name (Last  | t, First, N | /liddle Initia | , Suffix), Addre | ess, City, State, Zip      | Code                |                   |  |
| 9. Plan/Group Number 10. Patient's Relationship to Person named in #5   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| Self Spouse Dependent Other   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 11. Other Insurance Company/Denta   | al Benefit Pla                       | n Name, Address | City, State  | e, Zip Code          |                    |                |  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    |                | 1. Date of Birt  | h (MM/D     | D/CCYY)        | 22. Gender       |                            | ID/Account # (Assi  | igned by Dentist) |  |
|   |                                      |                 |              |                      |                    |                |  |             |                | M                | F                          |                     |                   |  |
| RECORD OF SERVICES PRO  | VIDED                                |                 |              |                      |                    |                | ·  |             |                |                  |                            |                     |                   |  |
| 24. Procedure Date of Ora   |                                      | 27. Tooth Numb  |              | 28. Tooth            | 29. Prod           |                | 29a. Diag.   | 29b.        |                | 3                | 30. Description            |                     | 31. Fee           |  |
|   | /DD/CCYY) Cavity System or Letter(s) |                 |              | Surface              | Coo                | ie             | Pointer  | Qty.        |                |                  |                            |                     |                   |  |
| 1   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 2   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 3   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 4   | $\perp$                              |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 5   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 6   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 7   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 8   | $\perp$                              |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 9   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 10  |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 33. Missing Teeth Information (Place an "X" on each missing tooth.)  34. Diagnosis  |                                      |                 |              |                      |                    |                | Fee(s)   |             |                |                  |                            |                     |                   |  |
| 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 34a. Diagnosis   |                                      |                 |              |                      |                    |                | ode(s) A C   |             |                |                  |                            |                     |                   |  |
| 32 31 30 29 28 27 26  | 25 24                                | 23 22 21 2      | 0 19 1       | 8 17 (Pri            | mary diag          | gnosis         | in " <b>A</b> ")   | В           |                | D                |                            | 32. Total Fee       | \$0.00            |  |
| 35. Remarks   |                                      |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| ALITUODITATIONO   |                                      |                 |              |                      |                    | Lanz           | NII I A DV 0   |             |                | NE INCOR         |                            |                     |                   |  |
| AUTHORIZATIONS  36. I have been informed of the treatn  | -                                    | Place of Treatr |              |                      | 1=office; 22=O/F   |                | nclosures (Y or N)   |             |                |                  |                            |                     |                   |  |
| charges for dental services and m   | 30. F                                |                 |              |                      | Professional Clai  |                |  |             |                |                  |                            |                     |                   |  |
| law, or the treating dentist or dental practice has a contractual agreement with my plan prohibiting all or a portion of such charges. To the extent permitted by law, I consent to your use and disclosure |                                      |                 |              |                      |                    |                | 40. Is Treatment for Orthodontics?  41. Date Appliance Placed (MM/DD/CCYY)                                 |             |                |                  |                            |                     |                   |  |
| of my protected health information to carry out payment activities in connection with this claim.   |                                      |                 |              |                      |                    |                | No (Skip 41-42) Yes (Complete 41-42)   |             |                |                  |                            |                     |                   |  |
| X   |                                      |                 |              |                      |                    |                |  | •           | <del>´</del>   | ` '              |                            | of Prior Placemen   | at (MM/DD/CCVV)   |  |
| Patient/Guardian Signature Date   |                                      |                 |              |                      |                    |                | 43. Replacement of Prosthesis 44. Date of Prior Placement (MM/DD/CCYY)  No Yes (Complete 44)               |             |                |                  |                            |                     |                   |  |
| 37. I hereby authorize and direct payment of the dental benefits otherwise payable to me, directly to the below named dentist or dental entity.   |                                      |                 |              |                      |                    |                | 45. Treatment Resulting from   |             |                |                  |                            |                     |                   |  |
| 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2   |                                      |                 |              |                      |                    |                | Occupational illness/injury Auto accident Other accident   |             |                |                  |                            |                     |                   |  |
| X   |                                      |                 |              |                      |                    | 46 F           | 46. Date of Accident (MM/DD/CCYY) 47. Auto Accident State  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    | -              | TREATING DENTIST AND TREATMENT LOCATION INFORMATION  |             |                |                  |                            |                     |                   |  |
| submitting claim on behalf of the pati  |                                      |                 | deridet or v | acrital critity to t | 101                |                | 53. I hereby certify that the procedures as indicated by date are in progress (for procedures that require |             |                |                  |                            |                     |                   |  |
| 48. Name, Address, City, State, Zip Code  |                                      |                 |              |                      |                    |                | nultiple visits)   |             |                |                  | _, aato aro iii prog       | . 230 (131 procedur | macroquiio        |  |
|   |                                      |                 |              |                      |                    |                | V  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    | <sup>X</sup> - | X  |             |                |                  |                            |                     |                   |  |
|   |                                      |                 |              |                      |                    |                | 4. NPI 55. License Number  |             |                |                  |                            |                     |                   |  |
| I   |                                      |                 |              |                      |                    | <u> </u>       | 56. Address, City, State, Zip Code 56a. Provider Specialty Code  |             |                |                  |                            |                     |                   |  |
| 49. NPI 50  | ). License Nu                        | ımber           | 51. SSN      | or TIN               |                    | 1              | . ,,   |             |                |                  | Specially Code             |                     |                   |  |
|   | . ,                                  |                 |              |                      |                    |                |  |             |                |                  |                            |                     |                   |  |
| 52. Phone<br>Number   | 52a. Additional                      |                 |              | 57. P                | Phone              |                |  |             | 58. Additional |                  |                            |                     |                   |  |
| INUITIDEI   | nber Provider ID                     |                 |              |                      | Number Provider ID |                |  |             |                |                  |                            |                     |                   |  |

# **ADA** American Dental Association®

America's leading advocate for oral health

The following information highlights certain form completion instructions. Comprehensive ADA Dental Claim Form completion instructions are printed in the CDT manual. Any updates to these instructions will be posted on the ADA's web site (ADA.org).

#### **GENERAL INSTRUCTIONS**

- A. The form is designed so that the name and address (Item 3) of the third-party payer receiving the claim (insurance company/dental benefit plan) is visible in a standard #9 window envelope (window to the left). Please fold the form using the 'tick-marks' printed in the margin.
- B. Complete all items unless noted otherwise on the form or in the CDT manual's instructions.
- C. Enter the full name of an individual or a full business name, address and zip code when a name and address field is required.
- D. All dates must include the four-digit year.
- E. If the number of procedures reported exceeds the number of lines available on one claim form, list the remaining procedures on a separate, fully completed claim form.

## **COORDINATION OF BENEFITS (COB)**

When a claim is being submitted to the secondary payer, complete the entire form and attach the primary payer's Explanation of Benefits (EOB) showing the amount paid by the primary payer. You may also note the primary carrier paid amount in the "Remarks" field (Item 35). There are additional detailed completion instructions in the CDT manual.

#### **DIAGNOSIS CODING**

The form supports reporting up to four diagnosis codes per dental procedure. This information is required when the diagnosis may affect claim adjudication when specific dental procedures may minimize the risks associated with the connection between the patient's oral and systemic health conditions. Diagnosis codes are linked to procedures using the following fields:

Item 29a - Diagnosis Code Pointer ("A" through "D" as applicable from Item 34a)

Item 34 - Diagnosis Code List Qualifier (B for ICD-9-CM; AB for ICD-10-CM)

Item 34a – Diagnosis Code(s) / A, B, C, D (up to four, with the primary adjacent to the letter "A")

#### PLACE OF TREATMENT

Enter the 2-digit Place of Service Code for Professional Claims, a HIPAA standard maintained by the Centers for Medicare and Medicaid Services. Frequently used codes are:

11 = Office; 12 = Home; 21 = Inpatient Hospital; 22 = Outpatient Hospital; 31 = Skilled Nursing Facility; 32 = Nursing Facility

The full list is available online at "www.cms.gov/PhysicianFeeSched/Downloads/Website POS database.pdf"

### **PROVIDER SPECIALTY**

This code is entered in Item 56a and indicates the type of dental professional who delivered the treatment. The general code listed as "Dentist" may be used instead of any of the other codes.

| Category / Description Code  | Code       |  |  |
|--|------------|--|--|
| Dentist  A dentist is a person qualified by a doctorate in dental surgery (D.D.S.) or dental medicine (D.M.D.) licensed by the state to practice dentistry, and practicing within the scope of that license. | 122300000X |  |  |
| General Practice   | 1223G0001X |  |  |
| Dental Specialty (see following list)  | Various    |  |  |
| Dental Public Health   | 1223D0001X |  |  |
| Endodontics  | 1223E0200X |  |  |
| Orthodontics   | 1223X0400X |  |  |
| Pediatric Dentistry  | 1223P0221X |  |  |
| Periodontics   | 1223P0300X |  |  |
| Prosthodontics   | 1223P0700X |  |  |
| Oral & Maxillofacial Pathology   | 1223P0106X |  |  |
| Oral & Maxillofacial Radiology   | 1223D0008X |  |  |
| Oral & Maxillofacial Surgery   | 1223S0112X |  |  |

Provider taxonomy codes listed above are a subset of the full code set that is posted at "www.wpc-edi.com/codes/taxonomy"